

BAHRAIN BOURSE HOLDS VIRTUAL ROADSHOW



As part of its efforts to attract international investments, Bahrain Bourse in collaboration with HSBC held a virtual roadshow on Tuesday, 7th July 2020 with the participation from a number of regional and international financial institutions and investment banks. The virtual roadshow provided Bahrain Bourse the opportunity to showcase its

key developments and plans to international clients. Topics discussed included the enhancement of the (Delivery vs Payment (DVP) Model 2 and enhanced Corporate Actions, ESG Guidelines being developed in Bahrain, and the establishment of the Amanat Investor Protection Fund. The speakers included Mrs.

Narjes Jamal, Chief Operating Officer, Mr. Abdulla Abdin, Senior Director of Operations at Bahrain Clear, Shaikha Al Zayani, Director of Listing & Disclosure at Bahrain Bourse, and Marwa Almaskati, Director of Marketing & Business Development.

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BAHRAIN BOURSE RECEIVES THE KOREAN AMBASSADOR



The Chief Executive Officer of Bahrain Bourse Sh. Khalifa bin Ebrahim Al-Khalifa received on Monday, 17th August 2020, H.E. the Ambassador of the Republic of Korea to the Kingdom of Bahrain, Mr. Hae-Kwan Chung. During the meeting, the Chief

Executive Officer of Bahrain Bourse and H.E. the Ambassador of the Republic of Korea discussed issues of mutual interest and areas of potential collaboration between the Exchanges of both countries as well as Bahrain Clear. Sh. Khalifa expressed his

appreciation for the efforts undertaken by the Embassy of the Republic of Korea in developing the relations between the two countries and increasing the prospects of bilateral cooperation in areas related to the capital markets.

BAHRAIN CLEAR REPRESENTATIVE ELECTED AS PRESIDENT OF AMEDA



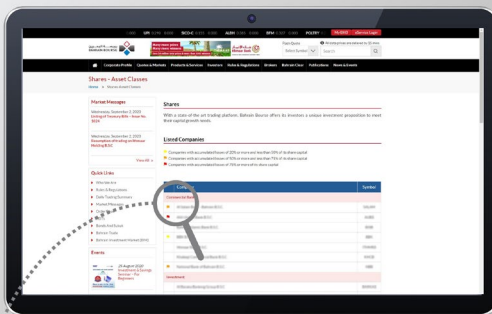
Bahrain Clear announced the election of its Senior Director of Operations, Mr. Abdulla Abdin, as President of the Africa and Middle East Depositories Association (AMEDA) following the retirement of Mr. Mohamed Abdulsalam. Mr. Khaldoun Al-Tabtabaie, CEO of Kuwait Clearing Company, was elected as Vice President during the Association's Global




meeting that was held virtually. AMEDA was established in April 27, 2005. AMEDA is a non-profit organization comprised of Central Securities Depositories and Clearing Houses in Africa and the Middle East. The Africa & Middle East Depositories Association is formed for the benefit of its Member community, as an elective,

inter-professional and regional facility to foster a spirit of cooperation, reciprocity and harmony among members, to achieve those objectives it determines from time to time. AMEDA includes 30 members comprising of Central Securities Depositories and Clearing Houses across Africa and the Middle East.

BAHRAIN BOURSE ADOPTS NEW PROCEDURES FOR LISTED COMPANIES WITH ACCUMULATED LOSSES

New Procedures for Listed Companies with Accumulated Losses



-  Companies with accumulated losses of 20% or more and less than 50% of its share capital
-  Companies with accumulated losses of 50% or more and less than 75% of its share capital
-  Companies with accumulated losses of 75% or more of its share capital

As part of Bahrain Bourse's (BHB) continuous efforts to develop the Capital Market in the Kingdom of Bahrain and enhance transparency in the market, BHB announced the implementation of new procedures related to listed companies with accumulated losses of 20% and above of its share capital based on the financial results of the third quarter 2020, following obtaining approval from the

Central Bank of Bahrain. The new procedures, which will come into effective implementation as of the third quarter financial results 2020, and will classify and color-flag listed companies with accumulated losses on Bahrain Bourse's website under "Products & Services – Asset Classes", enabling investors and others to clearly identify the financial position of listed companies

and make informed investment decisions. As per the new procedures, listed companies with accumulated losses will be classified into three categories upon disclosure of its financial results: the first category will include companies with losses between 20% and less than 50% of their share capital, the second category will include companies with losses of 50% up to 75% of their share capital, and the third category will encompass companies with accumulated losses of 75% and above of its share capital. Accordingly, listed companies within the first category will be yellow-flagged on Bahrain Bourse's website, and listed Companies within the second category will be orange-flagged, and the third category will be red-flagged. Under the new procedures, listed companies are required to make an immediate public disclosure once its accumulated losses reach 20% or more of its share capital. Companies shall disclose the total accumulated losses, its percentage of the

share capital, justification of the accumulated losses, and measures taken to restore its financial position. The company will be flagged accordingly indicating that it has reached accumulated losses. After restoring its financial position, the company shall immediately disclose to the public the reduced accumulated losses, and the yellow flag on the website will be removed accordingly. The same procedure shall apply to the companies with accumulated losses that reach 50% or more of its share capital. The company will be orange-flagged indicating that it has reached accumulated losses of 50% or more of its share capital. In the event that accumulated losses of a listed company reach 75% or more of its share capital, BHB will immediately suspend the trading on the company and the company will be red-flagged until a public disclosure is made once the company's accumulated losses are reduced to 75% or below.

BAHRAIN CHAMBER AND BAHRAIN BOURSE ORGANIZE AN E-MAJLIS WEBINAR SHEDDING THE LIGHT ON KEY SERVICES AND BENEFITS FOR INVESTORS



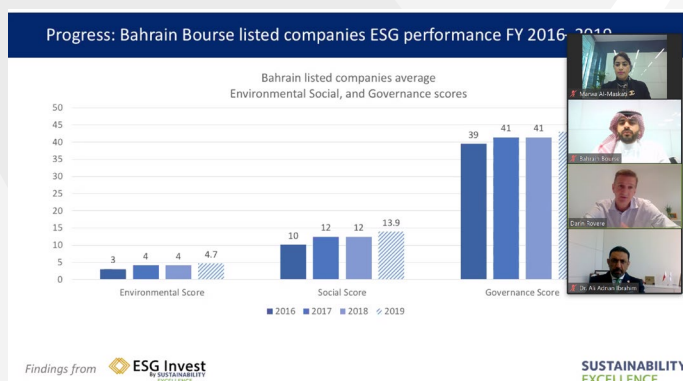
The Bahrain Chamber of Commerce and Industry in cooperation with Bahrain Bourse and Bahrain Clear organized on Wednesday, 19th August 2020 an E-Majlis webinar through ZOOM, addressing the services and benefits offered to investors by Bahrain Bourse and Bahrain Clear. The

e-Majlis webinar speakers included Bahrain Chamber of Commerce and Industry (BCCI) Chief Executive Officer Mr. Shaker Ebrahim Al-Shater, Bahrain Clear’s Senior Director of Operations Mr. Abdulla Jaffar Abdin and Bahrain Bourse’s Head of Trading Operations Mr. Faisal Saleh.

The webinar covered three main topics which are: Bahrain Bourse’s initiatives to accelerate the Digital Transformation including (Bahrain Trade), Amanat Investor Protection Funds Program and Bahrain Clear’s virtual Annual General Meeting (eAGM) management service.

It is worth mentioning that Bahrain Bourse and Bahrain Clear have embarked on their Digital Transformation journey through a number of automated product and services solutions in line with the international best practices.

BAHRAIN BOURSE HOLDS A WEBINAR ON THE IMPORTANCE OF ESG REPORTING



Bahrain Bourse held a webinar on the importance of Environmental, Social and Governance (ESG) Reporting on Wednesday, 29th July 2020, which is part of a series of workshops Bahrain Bourse is organizing with the aim of enhancing awareness and understanding of the importance

and benefits of ESG reporting and encouraging listed companies in disclosing ESG information. The webinar was attended by more than 30 representatives from listed companies and other financial institutions. The webinar began with an introduction on the ESG Voluntary

Reporting Guideline that Bahrain Bourse issued last month, as well as provided companies with guidance on ESG disclosure and reporting methodology. ESG in the banking sector was also discussed, shedding light on the implementation of ESG Reporting in the banks in Bahrain. The webinar was concluded with an open discussion addressing questions from the attendees. Webinar speakers included Marwa Almaskati, Director of Marketing & Business Development of Bahrain Bourse, Darin Rovere, Founder and Chief Executive Officer of Sustainability Excellence, and Dr. Ali Adnan Ibrahim, Chair - Sustainable

Development Committee of Bahrain Association of Banks (BAB) and Head of Sustainability & Social Responsibility, Al Baraka Banking Group. It is worth noting that Bahrain Bourse issued its Environmental, Social and Governance (ESG) Voluntary Reporting Guideline for listed companies in June 2020. The voluntary reporting guideline aims to increase awareness and understanding of the importance and benefits of ESG reporting and assist listed companies to address ESG issues in their reporting to meet the requirements of institutional investors for material ESG information.

BAHRAIN BOURSE LISTS BD150 MILLION GOVERNMENT DEVELOPMENT BOND – 21st ISSUE



Bahrain Bourse (BHB) announced the listing of the Government Development Bond – Issue No. 21 that has been issued by the CBB on behalf of the Government of Bahrain. The bond will be traded under the symbol GDEV21.BND as of Tuesday, 11th August 2020.

The BD150 million bond issued at a par value of BD1 each on 30th of July 2020 for a period of 5 years ending on 30th of July 2025. The annual fixed return on these securities is 4.50%, and will be paid every six months on 30th of January and 30th of July every year

throughout the period of this issue. As of Tuesday, 11th August 2020, investors will be able to sell and buy the bonds by placing their orders through the brokers who will feed them into the trading system. The system will automatically match the orders in accordance to the

price priority then time priority. Following the listing of this issue, the number of conventional bonds and sukuk issues listed on BHB reached 14 issues with an approximate total value of US\$7.11 billion.

BAHRAIN BOURSE LISTS BD125 MILLION GOVERNMENT ISLAMIC LEASING (IJARAH) SUKUK – 26th ISSUE



Bahrain Bourse (BHB) announced the listing of the Government Islamic Leasing (Ijarah) Sukuk – Issue No. 26 that has been issued by the CBB on behalf of the Government of Bahrain. The sukuk will be traded under the symbol GILS26.SUK as of Thursday, 23rd July 2020.

The BD125 million sukuk issued at a par value of BD1 each on 19th of July 2020 for a period of 6 years ending on 19th of July 2026. The annual fixed return on these securities is 4.50%, and will be paid every six months on 19th of January and 19th of July every year

throughout the period of this issue. As of Thursday, 23rd July 2020, investors will be able to sell and buy the sukuk by placing their orders through the brokers who will feed them into the trading system. The system will automatically match the orders in accordance to the

price priority then time priority. Following the listing of this issue, the number of conventional bonds and sukuk issues listed on BHB reached 14 issues with an approximate total value of US\$ 7.109 billion.

ACTIVITIES

Bahrain Bourse Participates in AFE’s Webinar

The Chief Executive Officer of Bahrain Bourse Sh. Khalifa Bin Ebrahim Al-Khalifa participated in the webinar: ‘Central Banks Support to Financial Capital Markets in the CORONAVIRUS Pandemic’, organized by the Arab Federation of Exchanges (AFE) and the Union of Arab Banks in cooperation with Frankfurt Main Finance and with the participation of the International Monetary Fund & Association for Financial Markets in Europe, that was held on 1-2 September 2020.



Bahrain Bourse and the Supreme Council for Environment Discuss Environmental Matters

Bahrain Bourse and the Supreme Council for Environment discussed on Wednesday, 9 September 2020 issues of mutual interest and areas of potential collaboration between the two parties in relation to the environmental conservation matters and the prospects of bilateral cooperation in areas related to the capital markets.

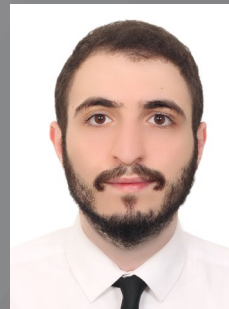


BHB FAMILY

New Joiners



Aysha Shaker AlShater
Core System Senior Administrator



Bader Adel Alameer
Senior Administrator of Investment & Murabaha Unit



Sayed Ali Saleh Alawi
Administrator of Central Depository - Bahrain Clear



Noor Sadeq Alhajari
Senior Administrator of Central Registry – Bahrain Clear

Happy Occasions

Births

- Faisal Ahmed Saleh, Head of Trading Operations Affairs - a baby boy

INTERACTIVE VIDEOS



Part of the DDPW Talks - Environmental, Social and Governance (ESG)



Murabaha Service



Part of Bahrain Bourse Chairman's Interview with BTV



'Amanat' Investor Protection Funds Program



Murabaha Virtual Signing Ceremony with Al Salam Bank-Bahrain



Bahrain Bourse Murabaha Virtual Signing Ceremony with SICO B.S.C (c)



Virtual Bell Ringing Ceremony Announcing the Launch of ESG Reporting Guide



SkyNews Arabia Interview with Bahrain Clear's Senior Director of Operations and Bahrain Bourse's Director of Trading Operations

INTERACTIVE VIDEOS



Bahrain Bourse CEO's Feature Interview on the Importance of Sustainability and ESG Disclosure



Feature interview of Fadhel Makhloq, Chief Capital Markets Officer - SICO B.S.C on ESG Disclosure



Director of Investor Relations, Insurance & Corporate Secretary, Alba Bahrain ESG Feature Interview



Feature Interview on ESG Rating and Reporting with Al Baraka Banking Group's First Vice President



Deputy Chair - Sustainable Development Committee, BAB Feature Interview on ESG Reporting & Disclosure



Feature interview with BAB's Chair, Sustainable Development Committee, on Sustainability



Bahrain Bourse Murabaha Virtual Signing Ceremony with Khaleeji Commercial Bank



Bahrain Bourse Murabaha Virtual Signing Ceremony with Al Baraka Banking Group