

Disclosure of Material Information

To: Bahrain Bourse

Arab Banking Corporation B.S.C would like to announce the following material information:

الإفصاح عن معلومات جوهرية

السادة / بورصة البحرين

تعلن شركة المؤسسة العربية المصرفية ش.م.ب عن الإفصاح عن معلومات جوهرية المبين تفاصيلها أدناه:

Date	15 June 2021	التاريخ
Company Name	Arab Banking Corporation B.S.C	إسم الشركة
Trading Code	ABC	رمز التداول
Subject	Bank ABC and FAB arrange a US\$250,000,000 2-year Syndicated Term Loan Facility for BankDhofar	الموضوع
Material Information	<p>Bank ABC (Arab Banking Corporation (B.S.C.)) and First Abu Dhabi Bank PJSC (“FAB”), acted as Joint Coordinators, Underwriters, Initial Mandated Lead Arrangers and Bookrunners on the US\$ 250,000,000 2-year Syndicated Term Loan Facility for BankDhofar SAOG (“BankDhofar”). In addition, FAB is the Agent on the transaction.</p> <p>The syndication was launched in May 2021 and was over 2x oversubscribed on the back of strong participation from regional and international banks. A total of 9 banks (excluding the Joint Coordinators) from the GCC, Europe and Asia participated in the Facility.</p> <p>Abu Dhabi Commercial Bank P.J.S.C., Al Ahli Bank of Kuwait K.S.C.P – DIFC Branch, Bank of Baroda, Doha</p>	المعلومات الجوهرية

	<p>Bank Q.P.S.C., State Bank of India WBB Bahrain joined as Mandated Lead Arranger.</p> <p>Commercial Bank of Dubai PSC joined as Lead Arranger. Banque Du Caire, HSBC Bank Middle East Ltd and Mashreqbank PSC joined as Arranger.</p> <p>The Facility was signed on 6 June 2021 and will be utilized by Bank Dhofar to refinance its existing US\$ 250,000,000 facility dated 13 June 2018.</p> <p>BankDhofar's Chief Executive Officer Abdul Hakeem Al Ojaili stated: "Despite continuing challenges in the market, the success and oversubscription of this transaction is an evidence of the confidence in BankDhofar and sovereign by international and regional banks, as well as the long-term credit strength and continued growth of the Omani economy."</p>	
Impact on Financial Position	-	الأثر على المركز المالي
Previous relevant disclosures (if any)	-	إفصاحات سابقة ذات صلة (إن وُجدت)

Name	Nader Abdulaal	الاسم
Title	Digital Communications Manager	المسمى الوظيفي
Company Seal ختم الشركة		Signature التوقيع
		