



TAIB Bank B.S.C (c)
No. 71, Kingdom Tower
Road 1901, Hoora 319
Kingdom of Bahrain

NOTICE is hereby given that the 37th Annual General Assembly and the Extra-ordinary General Assembly of the Shareholders of TAIB Bank, will be held at the Grand Ambassador Suite 3, Diplomat Hotel Radisson Blu, Kingdom of Bahrain, on 27th September 2018 at 10 am and 10:45 am respectively, for the purpose of transacting the following business Annual General Meeting

Annual General Meeting

1. Review and approval of the Minutes of the Annual General Assembly Meeting of the Shareholders held in Bahrain on 30 March 2017.
2. Discuss and approve the report of the Board of Directors on the Bank's activity and financial position for the financial year ended 2017.
3. Discuss the Auditors' Report on the consolidated financial statements for the year ended 31 December 2017.
4. To discuss and approve the consolidated financial statements for the financial year ended 31 December 2017.
5. Appointing auditors for the financial year ending in 2018 and authorizing the Board of Directors to determine their fees.
6. To discharge members of the Board of Directors from liability for their acts in respect of the financial year ended 31 December 2017.
7. To present the Corporate Governance Report for the financial year ended 2017.

Extra-ordinary General Meeting

1. To approve the Minutes of the Extraordinary General Assembly Meetings of the Shareholders held in Bahrain on 3rd November 2016.
2. To approve de-listing of the Bank's shares with the Bahrain Bourse, subject to the Central Bank of Bahrain's approval.
3. Discuss and approve the liquidation of Bank, subject to obtaining the necessary regulatory approvals from the concerned authorities, and to liquidate the Bank in accordance with chapter 12 of the Commercial Companies' Law.
4. Approve the appointment of Deloitte & Touché as liquidator for Taib Bank and authorize the board of directors to finalize the contract with them and their remuneration.
5. To authorize the liquidator to execute and submit all necessary applications and documents to the Central Bank of Bahrain, to the Ministry of Industry, Commerce and Tourism and to Bahrain Bourse, and to complete all the formalities pertaining to delisting, cessation of business and liquidation process, including without limitation any announcements to be made in the Official Gazette or local newspapers.

Important notes to shareholders

1. Shareholders may also obtain the proxy form from Karvy Computershare W.L.L. Office 74, 7th Floor, Al-Zamil Tower, Government Avenue, P.O. Box 514, Manama, Kingdom of Bahrain. (Tel: +973 17 215080; email: bahrain.helpdesk@karvy.com). The proxy form should be registered with Karvy Computershare W.L.L., at the above-mentioned address at least 24 hours prior to the general meeting.
2. Any registered shareholder on the date of the meeting may attend in person or appoint any another person in writing to act as his proxy and vote on his/her behalf. A proxy shall not be the Chairman, members of the Board or employees of the Company.
3. In case the shareholder is a company, the proxy attending the meeting must submit a written authorization letter from the shareholder, assigning him/her to be the proxy for that shareholder. The authorization must be written, issued by the authorized person in the company, stamped by the company's stamp and submitted prior to the deadline submitting proxies.