

## **GOLDEN BELT 1 SUKUK COMPANY B.S.C.(c)**

(incorporated and registered in the Kingdom of Bahrain as a closed shareholding company)

### **NOTICE**

#### **NOTICE US\$650,000,000 Trust Certificates (Sukuk al Manafa'a) due 2012**

##### **ISIN XS0296496424 (the Certificates)**

Unless otherwise defined in this Notice, terms shall have the meaning ascribed to them in the Declaration of Trust and Agency dated 15 May 2007 (**Declaration**) between Golden Belt 1 Sukuk Company B.S.C.(c) (in its capacity as issuer and trustee) (the **Company**), Citicorp Delegate Company Limited (the **Delegate**) and Saad, Contracting and Financial Services Company (**Saad**).

Certificateholders are reminded that any Certificateholder who may wish to communicate with the Delegate from time to time must first request Euroclear and/or Clearstream (as applicable) to block their Certificates to the order of the Delegate and should disclose their identity and contact details and provide evidence of their holdings to the Delegate as follows:

1. ISIN;
2. Account number;
3. Participant name;
4. Nominal amount; and
5. Beneficial Holder Details (including email address).

Certificateholders should note that the Delegate shall only be in a position to communicate with Certificateholders who have provided this information and evidence of their holdings to the satisfaction of the Delegate.

Certificateholders may contact the Delegate at:

Address: Citicorp Trustee Company Limited  
Agency and Trust Restructuring Team  
Citigroup Centre, Canada Square,  
Canary Wharf, London E14 5LB

Email: golden.belt@citi.com

This Notice is given by:

Citicorp Trustee Company Limited

As Delegate

Date: 3 December 2021